

CONSTRUCTION SECTOR REVIEW IN THE CZECH REPUBLIC

2021



Market analysis and development forecasts
for 2021-2026

**DATA INCLUDE IMPACT OF
THE CORONAVIRUS EPIDEMIC**

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METHODOLOGY

This report was prepared with the use of PMR Market Insight methodology. PMR's proprietary Market Insight methodology supports the comprehensive development of industry analysis reports. It defines how data should be gathered for such reports and, once collected, how it should be analysed as to obtain a reliable picture of the researched market. PMR Market Insight also precisely defines report content and structure. Industry reports prepared with PMR Market Insight methodology rely on information garnered from existing statistical sources, industry (trade publications and the internet), and general and official sources, as well as PMR's in-house databases and primary research independently conducted by PMR. The sources are selected individually for each project. PMR Market Insight has evolved over PMR's more than fifteen years of experience in developing industry analyses on markets of the Central and Eastern Europe.

Abbreviations used in the report

AVMI	– Association of Mineral Insulation Manufacturers
CEE	– Central and Eastern Europe
CNB	– Czech National Bank
CSU	– Czech Statistical Office
EU	– countries of the European Union
FDI	– foreign direct investment
ERDF	– European Regional Development Fund
GDP	– gross domestic product
GVA	– gross value added
KAVZ	– Chamber of Public Orders Administrators
LFS	– labour force survey
MMR	– Czech Ministry for Regional Development
NKU	– Supreme Audit Office
OECD	– Organisation for Economic Cooperation and Development
PPP	– public-private partnership
RVC	– Directorate of Waterways
RSD	– Directorate for Roads and Motorways
SFDI	– State Fund for Transport Infrastructure
SFRB	– State Fund for Housing Development
SFZP	– State Fund for Environment
SVC	– Association of Cement Producers in the Czech Republic
SZDC	– Railway Infrastructure Administration
bn	– billion
CZK	– Czech koruna
e	– estimate
f	– forecast
H1, H2	– first half, second half
k	– thousand
m	– million
p.p.	– percentage point
Q1, Q2, etc.	– first quarter, second quarter, etc.
YoY	– year-over-year

Exchange rate

The exchange rates used throughout the report are €/CZK=25.6 for 2018, 25.7 for 2019, 26.5 for 2020 and 26.0 for 2021.

Companies present in the report

Accolade, Aceur Investment, AFI Europe, Agel, Aisin Europe Manufacturing Czech, AZD Praha, BAK, Benteler, Central Group, Codeco, Colas CZ, CPI, Crestyl, Crestyl, Dandreet, Danestav, Daramis Group, Degremont, DOE Europe, Doprastav, Duvenbeck, Edifice Construction & Consulting, Edikt, Ekospol, Elektrizace Zeleznic, Eurovia CS, Finep, Firesta-Fiser, GE Aviation, Gemo, Geosan, GJW Praha, Goldbeck, Hampshire Green, Hochtief CZ, Horizon Holding, IKEA, IMOS Brno, INA Lanskroun, Industrial & Logistics Developments, J&T Real Estate, JRD, K2 Invest, Karlin Group, KKCG, Kralovopolska RIA, K-Stav, Lamela Electric, Lighthouse Group, Lordship, Luma, Luziny Alfa, Maier CZ, Makro, Mearing, Mebikan, Metrostav, Moravska Stavebni Invest, MTS, Multi Development Czech Republic, M-Silnice, Nexen Tire, Nodom CZ, OHL ZS, Panattoni, Passerinvst Group, Penta Investments, Porr CZ, Prominecon CZ, Prumstav, PSJ, Reflecta Development, Satra, Sekyra Group, Silence Group, Skanska, Skoda Auto, SMP CZ, Sochorova Stavebni, Stafos-Real, Step, Strabag, Subterra, Syner, Swietelsky, Tenza, TGS Servis, Trace Group Hold, Trigema Building, Ungelt Partners, Unibail-Rodamco, VCES, Vodohospodarske Stavby, Waystone, WTE Wassertechnik, YIT, Zepri+Risl

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ABOUT PMR

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