

CONSTRUCTION SECTOR REVIEW IN ESTONIA

2021



Market analysis and development forecasts
for 2021-2026

**DATA INCLUDE IMPACT OF
THE CORONAVIRUS EPIDEMIC**

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METHODOLOGY

This report was prepared with the use of PMR Market Insight methodology. PMR's proprietary Market Insight methodology supports the comprehensive development of industry analysis reports. It defines how data should be gathered for such reports and, once collected, how it should be analysed as to obtain a reliable picture of the researched market. PMR Market Insight also precisely defines report content and structure. Industry reports prepared with PMR Market Insight methodology rely on information garnered from existing statistical sources, industry (trade publications and the internet), and general and official sources, as well as PMR's in-house databases and primary research independently conducted by PMR. The sources are selected individually for each project. PMR Market Insight has evolved over PMR's more than fifteen years of experience in developing industry analyses on markets of the Central and Eastern Europe.

Abbreviations used in the report

- CEE** – Central and Eastern Europe
- CF** – Cohesion Fund
- EAFRD** – European Agricultural Fund for Rural Development
- EC** – European Commission
- ENEF** – Energy Efficiency Fund
- EU** – European Union
- GBA** – gross building area
- GDP** – gross domestic product
- MBMF** – Multi-Apartment Building Modernisation Fund
- PPP** – public-private partnership
- bn** – billion
- e** – estimate
- EoP** – end of period
- f** – forecast
- H1, H2** – first half, second half
- k** – thousand
- m** – million
- p.p.** – percentage point
- Q1, Q2, etc.** – first quarter, second quarter, etc.
- YoY** – year-over-year

Companies present in the report

AS Kunda Nordic Tsement, AS Pro Kapital Grupp, Darnu Group, Depo DIY, Elering AS, Kohila Maja OU, Maakri Kvartal OU, Merko Ehitus, Metro Capital, OU Fund Ehitus

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ABOUT PMR

We are PMR (www.mypmr.pro), a dedicated team of market research and analysis experts specialising in Central and Eastern Europe. We are focussed on the following sectors: Construction, Retail and FMCG, Pharmaceuticals, Healthcare, IT and Telecommunications and our services include market reports, proprietary forecasts, insights, statistical databases, product databases, investment project databases, and company databases. PMR arranges business meetings for executive staff and conduct custom projects for companies and institutions as well as having a successful track record of developing data analysis tools.

For over 20 years now, we have helped more than 500 global corporations and a number of local companies in the construction, implementation, and monitoring of their business strategy. The results of our work are unique data, forecasts, and analysis. Thanks to our knowledge combined with the many years of experience of our analytical teams, our clients always increase market share, improve their sales figures and successfully expand into new markets.

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